

Guoyuan Securities Brokerage (Hong Kong) Limited* / Guoyuan Futures (Hong Kong) Limited* / Guoyuan Asset Management (Hong Kong) Limited* / Guoyuan Capital (Hong Kong) Limited* (Hereinafter "Guoyuan")

(*Please delete where not applicable)

Corporate/Individual Professional Investor Assessment Form (Client)

Client Name : _____ Date : _____

Account Number : _____

Part A : Asset Adequacy Test

Pursuant to the requirements under the Securities and Futures (Professional Investor) Rules ("PI Rules") (Cap 571D), please confirm that you're a Professional Investor within one of the following groups (please select one only and submit the supporting documents for further processing) :

Type of Professional Investor	Criteria	Supporting Document(s)
<input type="radio"/> Individual – An individual, either alone or with any of his or her associates (spouse or any child of the individual) on a joint account.	Has a portfolio* of not less than HK\$8 million or equivalent in any foreign currency at the relevant date	<input type="radio"/> A certification issued by an auditor or a certified public accountant of the individual within 12 months before the relevant date <input type="radio"/> One or more custodian statements issued to the individual (either alone or with the associate) within 12 months before the relevant date
<input type="radio"/> Corporation/Partnership	Has a portfolio of not less than HK\$8 million or equivalent in any foreign currency at the relevant date, OR Total asset of not less than HK\$40 million or equivalent in any foreign currency at the relevant date	<input type="radio"/> In respect of the corporation or partnership, most recent audited financial statement prepared within 16 months before the relevant date <input type="radio"/> One or more custodian statements issued to the corporation or partnership within 12 months before the relevant date
<input type="radio"/> Trust Corporation – A trust corporation having been entrusted under the trust or trusts of which it acts as a trustee	Trustee with total asset not less than HK\$40 million in any foreign currency at the relevant date	<input type="radio"/> In respect of the trust corporation, most recent audited financial statement prepared within 16 months before the relevant date <input type="radio"/> One or more custodian statements issued to the trust corporation within 12 months before the relevant date
<input type="radio"/> Other Corporation – Any corporation the sole business of which is to hold investments and which at the relevant date is wholly owned by one or more of those Individual or Corporation/ Partnership or Trust Corporation as mentioned above	Please refer to above	<input type="radio"/> Information to prove that the corporation is wholly owned by one or more of those Individual or Corporation/ Partnership or Trust Corporation

* Portfolio includes Cash**, certificate of deposit and/or Securities***

** Cash includes current/ saving deposits, time deposits, structured deposits, etc.

*** Securities include stocks, bonds, debentures, notes, funds, warrants, options and other instruments defined as securities by the SFO.

Part B --- Investment Experience

Pursuant to the requirements under the Code of Persons Licensed by a Registered with the Securities and Futures Commission (“Code”), Guoyuan is required to assess client’s knowledge, expertise and investment experience before waiving certain requirements under the Code. Please answer the following questions as required and client may be required to provide the relevant supporting documents when necessary. In case of being classified as “Vulnerable Client”, the client must complete the Question 3.

- Q1. Do you have experience dealing for at least two years in the relevant markets?
 Q2. Have you entered into not less than 40 investment transactions in the past year?
 Q3. Do you have knowledge and expertise in the relevant product(s)? **(Vulnerable Client must complete Question 3)**
 If your answer to Q3 is yes, how do you acquire the knowledge and expertise in the relevant product?
 (a) I am currently working or have previously worked in the relevant financial sector for at least one year in a professional position that involves the relevant product
 (b) I have undergone training or studied courses which are related to the relevant product?
 (c) Other (Please specify) :
 Q4. Are you aware of the risks involved in trading in the relevant product(s) and market(s)?

Product	Relevant Markets	Answers to Q1 – 5
<input type="radio"/> Equity Securities	_____	Q1. <input type="radio"/> Yes <input type="radio"/> No Q2. <input type="radio"/> Yes <input type="radio"/> No Q3. <input type="radio"/> Yes <input type="radio"/> No <input type="radio"/> (a) <input type="radio"/> (b) <input type="radio"/> (c) _____ Q4. <input type="radio"/> Yes <input type="radio"/> No
<input type="radio"/> Futures and Options	_____	Q1. <input type="radio"/> Yes <input type="radio"/> No Q2. <input type="radio"/> Yes <input type="radio"/> No Q3. <input type="radio"/> Yes <input type="radio"/> No <input type="radio"/> (a) <input type="radio"/> (b) <input type="radio"/> (c) _____ Q4. <input type="radio"/> Yes <input type="radio"/> No
<input type="radio"/> Warrants, CBBC and Stock Options	_____	Q1. <input type="radio"/> Yes <input type="radio"/> No Q2. <input type="radio"/> Yes <input type="radio"/> No Q3. <input type="radio"/> Yes <input type="radio"/> No <input type="radio"/> (a) <input type="radio"/> (b) <input type="radio"/> (c) _____ Q4. <input type="radio"/> Yes <input type="radio"/> No
<input type="radio"/> Fixed income securities (e.g. Bonds, convertible bonds)	_____	Q1. <input type="radio"/> Yes <input type="radio"/> No Q2. <input type="radio"/> Yes <input type="radio"/> No Q3. <input type="radio"/> Yes <input type="radio"/> No <input type="radio"/> (a) <input type="radio"/> (b) <input type="radio"/> (c) _____ Q4. <input type="radio"/> Yes <input type="radio"/> No
<input type="radio"/> Mutual funds/ Unit Trusts	_____	Q1. <input type="radio"/> Yes <input type="radio"/> No Q2. <input type="radio"/> Yes <input type="radio"/> No Q3. <input type="radio"/> Yes <input type="radio"/> No <input type="radio"/> (a) <input type="radio"/> (b) <input type="radio"/> (c) _____ Q4. <input type="radio"/> Yes <input type="radio"/> No
<input type="radio"/> Structured products (Equity Linked Deposit/ Note, Currency Linked Deposit, etc.)	_____	Q1. <input type="radio"/> Yes <input type="radio"/> No Q2. <input type="radio"/> Yes <input type="radio"/> No Q3. <input type="radio"/> Yes <input type="radio"/> No <input type="radio"/> (a) <input type="radio"/> (b) <input type="radio"/> (c) _____ Q4. <input type="radio"/> Yes <input type="radio"/> No
<input type="radio"/> Others (please specify): _____	_____	Q1. <input type="radio"/> Yes <input type="radio"/> No Q2. <input type="radio"/> Yes <input type="radio"/> No Q3. <input type="radio"/> Yes <input type="radio"/> No <input type="radio"/> (a) <input type="radio"/> (b) <input type="radio"/> (c) _____ Q4. <input type="radio"/> Yes <input type="radio"/> No

PartC: Assessment of Corporate Professional Investor (Applicable for Corporate Client Only) (Can be tick more than one answer)

(1) How investment decisions are made?

- Board of Directors
- Investment Committee
- Chair of the Board / Chief Executive / Executive Director
- Head of Treasury
- Head of Investment
- Adoption of advice by consultant
- Other: _____

(2) How is the investment experience of responsible person(s) for making investment decisions?

- Gained degree in tertiary education in the major of finance, economics or accounting (including but not limit to)
- Gained professional qualification such as CPA, CFA or FRM (including but not limit to)
- Investment experience in finance industry, if yes, how long? _____
- Investment experience in market, if yes, how long? _____
- Other: _____

(3) How to aware of the risks involved which is considered in terms of the person(s) responsible for making investment decision?

- Independent person (such as risk controller) to assess the investment decision.
- Monitor by consultant
- Take research and analyst into the market, financial product, and specific stock.
- By means of internal risk control policy.
- By means of specific method(s), if yes, what method(s): _____
- Other: _____

Part D : Client Consent to Treatment as a Corporate/Individual Professional Investor

To : Guoyuan Securities Brokerage (Hong Kong) Limited* / Guoyuan Futures (Hong Kong) Limited* / Guoyuan Asset Management (Hong Kong) Limited* / Guoyuan Capital (Hong Kong) Limited* (Hereinafter "Guoyuan")

*(*Please delete where not applicable)*

Consent to be treated as a Corporate/Individual Professional Investor

I/We, confirm the assessment results above provided by me/us are true, complete and accurate, and consent Guoyuan to classify me/us as a Corporate/Individual Professional Investor pursuant to Paragraph (j) of the definition of professional investor in section 1 of Part 1 of Schedule 1 of the Securities and Futures Ordinance (Cap. 571), Section 4,6&7 of the PI Rules (for Corporate Professional Investor) or Section 5 of the PI Rules (for Individual Professional Investor).

Risks and Consequences of being treated as a Corporate/Individual Professional Investor

I/We have been advised by the sales representative(s) of Guoyuan, and fully understand the risks and consequences of being treated as a Corporate/Individual Professional Investor as described below.

(i) Information for clients

Guoyuan will not be required to :

- (a) Inform me/us about Guoyuan or the identity or status of Guoyuan's employees or others acting on behalf of Guoyuan;
- (b) Confirm to me/us promptly the essential features of a transaction after effecting a transaction for me/us; or
- (c) Provide me/us with any documentation on the Nasdaq-Amex Pilot Program.

(ii) Risk of being treated as a Corporate/Individual Professional Investor

I/we understand that I/we may be exposed to substantial risks in being treated as a Corporate/Individual Professional Investor as described above, including the following risk : As Guoyuan is not required to confirm to me/us promptly the essential features of a transaction Guoyuan effects on my/our behalf, I/we face the risk of not knowing fully and/or on a timely basis the status or terms of my/our investments or the transactions which I/we may have entered into or my/our financial exposure arising therefrom.

I/we acknowledge that the above risk disclosure statements cannot and do not purport to disclose all the risks associated with being treated as a Corporate/Individual Professional Investor as described above. Guoyuan also advised me/us to carefully consider the risks and consequences of such treatment in the light of my/our own experience, objectives and financial resources and other relevant circumstances.

Right to withdraw from being treated as a Corporate/Individual Professional Investor

I/We understand that I/we have the right, at any time, in respect of all investment products and/or market or any part thereof an giving a written notice of not less than 10 business days (with envelope post-stamp marked) to Guoyuan to object to be treated as a Corporate/Individual Professional Investor as described above and request to withdraw from being so treated.

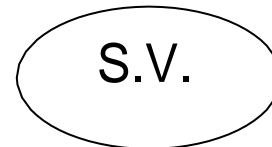
I/We agree that unless and until Guoyuan receives from me/us written notification of my/our objection and withdrawal, Guoyuan will be entitled to treat me/us as a Corporate/Individual Professional Investor as described above with its attendant risks and consequences. Any request by me/us to withdraw from being treated as a Corporate/Individual Professional Investor shall be without prejudice to and shall not affect the provision of any services rendered to me/us on the basis that I am/we are a Corporate/Individual Professional Investor prior to such withdrawal taking effect.

I/We undertake to notify Guoyuan if I/we become aware of any change in my/our financial conditions that may affect my/our eligibility for being classified as a Corporate/Individual Professional Investor.



Client's Signature/ Company Chop & Authorized Signatory

Date : _____



Name of Client/ Authorized Person

Company Name

Comment by Responsible Officer :

Comment by Legal & Compliance Department Designated Officer :

Approval by Responsible Officer

Approval by Legal & Compliance Department Designated Officer

Name :

Name :

Date :

Date :