

## 買賣虛擬資產相關產品申請書 Application for Trading Virtual Assets Related Products

帳戶名稱

帳戶號碼

Account Name : \_\_\_\_\_

Account Number : \_\_\_\_\_

本人/吾等欲申請開通虛擬資產<sup>1</sup>相關產品<sup>2</sup>的交易服務。

I/We hereby apply for activating the trading service for virtual asset<sup>1</sup>-related products<sup>2</sup> (VA-related Products).

**客戶對虛擬資產或虛擬資產相關產品的認識 (請於適當欄內加上「√」號)**

**Client Knowledge on virtual assets or VA-related Products (please tick “√” the appropriate box)**

閣下曾否接受有關虛擬資產或虛擬資產相關產品的培訓或出席有關課程？  是 Yes  否 No  
Has the account holder(s) ever attended any trainings or courses on virtual assets or VA-related Products?

閣下現時或過往的工作經驗是否與虛擬資產或虛擬資產相關產品有關？  是 Yes  否 No  
Has any of the account holder(s)'s current or previous work experience been related to virtual assets or VA-related Products?

閣下於過去三年是否曾買賣至少五次任何虛擬資產或虛擬資產相關產品的交易？  是 Yes  否 No  
Has the account holder(s) executed five or more transactions in virtual assets or VA-related Products within the past three years?

*注：如閣下沒有以上任何一項經驗及認識，閣下將被視作沒有虛擬資產或虛擬資產相關產品的認識。在買賣虛擬資產相關產品前，閣下必須留意並清楚明白虛擬資產相關產品交易之風險，有關風險之內容可閱讀《虛擬資產相關產品的風險披露聲明》。  
Note: If the account holder(s) does not have any of the above knowledge or experience, you will be treated as without knowledge on VA-related Products. Before trading VA-related products, you must pay attention to and ensure your understanding on the risks associated with VA-related products, the contents of which are stated in "Risk Disclosure Statements Regarding Virtual Asset-related Products".*

- 本人/吾等僅此確認 (a) 本人/吾等對虛擬資產或虛擬資產相關產品有足夠的認識；(b) 本人/吾等已細心閱讀及完全明白《虛擬資產相關產品的風險披露聲明》之內容；及 (c) 在買賣相關產品前，本人/吾等會就該等產品進行自我風險評估或尋求獨立專業意見，並確認擁有足夠資本承擔有關風險及損失。
- I/We hereby confirm that (a) I/we have knowledge of investing in virtual assets or VA-related Products; (b) I/we have carefully read and fully understood the contents stated in "Risk Disclosure Statements Regarding Virtual Asset-related Products"; and (c) before trading in the virtual assets or VA-related Products, I/we shall make my/our own risk assessment or seek independent professional advice, and have sufficient net worth to be able to assume the risks and bear the relevant potential losses.

客戶簽署 (公司客戶請加蓋公司蓋章(如適用))

Client Signature (Company with Chop (where applicable))

S.V.

客戶姓名 Name of Client:

日期 Date :

<sup>1</sup>對“虛擬資產”的提述指以數碼形式來表達價值的資產，其形式可以是數碼代幣（如功能型代幣、穩定幣，或以證券或資產作為支持的代幣）、任何其他虛擬商品、加密資產或其他本質相同的資產，不論該等資產是否構成《證券及期貨條例》所界定的“證券”或“期貨合約”，但不包括由中央銀行發行以數碼形式來表達的貨幣。

“Virtual assets” refers to digital representations of value which may be in the form of digital tokens (such as utility tokens, stablecoins or security- or asset-backed tokens) or any other virtual commodities, crypto assets or other assets of essentially the same nature, irrespective of whether or not they amount to “securities” or “futures contracts” as defined under the Securities and Futures Ordinance (SFO), but excludes digital representations of fiat currencies issued by central banks.

<sup>2</sup>“虛擬資產相關產品”指符合以下說明的投資產品：(a)其主要投資目標或策略為投資於虛擬資產；(b)其價值主要源自虛擬資產的價值及特點；或(c)跟蹤或模擬與虛擬資產的表現緊密吻合或相應的投資結果或回報。

“Virtual Asset-related products” refers to investment products which: (a) have a principal investment objective or strategy to invest in virtual assets; (b) derive their value principally from the value and characteristics of virtual assets; or (c) track or replicate the investment results or returns which closely match or correspond to virtual assets.